# Oregon Agritourism Marketing Strategy Template

Here is a simple, three-part template to help you think about and capture the essential ingredients of your marketing strategy:

### **PART 1: BIG PICTURE**

Focus on defining the unique features and benefits of your product and service, and how you will position them in the marketplace\* given your target audience.

The key variables that determine market position are what marketing professionals call the "Four P's:" product (or service), place, price and promotion. The concept has evolved more recently to the "Four C's," which reflect the same four categories, but from the point of view of your customers: customer benefit, convenience, customer cost and (two-way) communication.





### Product/Customer Benefit

- What does your target customer want?
- What features must your product or service offer to meet these needs?
- How is your product different from your competitors?
  Quality? Style? Beauty? Personality? Service packages?

#### Price/Customer Cost

- What is the value of the product or service to the customer?
- Are there established prices?
- How will your prices compare with your competitors?
- Will your price be considered fair?
- Will you offer volume discounts?

### Place/Convenience

- Where do buyers look for your product or service?
- Is it easy to find? If not, is that a disadvantage?
- How often is your product or service available?
- When your product is available, do you keep reliable business hours?

#### Promotion/Communication

- Where and when can you get your message across to the people you are targeting as customers?
- What mediums will you use to communicate? (Keep in mind that advertising is the most expensive medium!)
- How will you engage with your customers?

<sup>\*</sup> Note that your competition is not just other farm stays, farm stands, ranch vacations, etc. Try to think broadly about what choices your customers have for their leisure time: to stay home and relax, to visit exotic places, to make their own jam, to hike in a forest, etc.

### **PART 2: TACTICS**

 $Focus \ on \ the \ specific \ types \ of \ promotion \ and \ public \ relations \ you \ will \ undertake \ to \ connect \ with \ your \ customers.$ 

The medium is the method for delivering your message to your potential customers, as well as the method for two-way communication with your customers.

| Examples of Marketing Mediums:   |   |  |  |  |
|--|---|--|--|--|
| Website  | Add a blog to your site   |  |  |  |
| Posters around town  | Better signage  |  |  |  |
| Hand out flyers at events  | Hold events   |  |  |  |
| Product demonstrations, trainings, presentations   | Monthly e-newsletter to customers   |  |  |  |
| Distribute brochures/business cards  | Sales, discounts, contests  |  |  |  |
| Cultivate relationship with media, pitch stories and make yourself available for interviews ("earned" media) | Distribute take-homes (e.g., bookmarks with recipes) at point of sale     |  |  |  |
| Cross-promote or package with other related businesses   | Direct mail to prospective customers                                      |  |  |  |
| Cultivate word-of-mouth network  | Promote to clubs and associations   |  |  |  |
| Go to trade shows  | Create videos   |  |  |  |
| Join appropriate marketing associations, from the local chamber to the Cheese Guild, depending on what fits  | Encourage past customers to review on platforms such as TripAdvisor, etc. |  |  |  |
| Social media — Facebook, Instagram, Twitter — What fits you best?  | Buy cooperative advertising   |  |  |  |
| Travel Oregon marketing platforms  | Regional Destination Management Organization (RDMO) platforms             |  |  |  |

 $Content\ adapted\ from\ Agritourism\ and\ Nature\ Tourism\ in\ California,\ 2nd\ edition.$ 

### **PART 3: ANNUAL SCHEDULE**

Create a monthly to-do list of marketing activities.

### AGRITOURISM MARKETING STRATEGY — PART 1: BIG PICTURE

| TARGET AUDIENCE   |  |  |  |  |  |
|---|--|--|--|--|--|
| Who are your target customers? (location, income, age, etc.)  |  |  |  |  |  |
| What do your target customers need and desire?  |  |  |  |  |  |
| MARKET MIX AND POSITION   |  |  |  |  |  |
| What specific products and services will you offer?   |  |  |  |  |  |
| What makes your product or service unique?  |  |  |  |  |  |
| How does your product or service meet your target market's needs and desires?   |  |  |  |  |  |
| What advantages do you have over your competition?  |  |  |  |  |  |
| How will you price your product or service relative to the competition?   |  |  |  |  |  |
| What positive associations do you want to convey to your target customers about your product and service? What are your biggest selling points? |  |  |  |  |  |
| MESSAGE   |  |  |  |  |  |
| What information does the customer need to make a decision?   |  |  |  |  |  |
| TACTICS   |  |  |  |  |  |
| What budget can you set aside annually for marketing?**   |  |  |  |  |  |
| What are the best ways to reach your target customer? (continue with Part 2)  |  |  |  |  |  |
| MARKETING GOALS   |  |  |  |  |  |
| What can you specifically measure to determine if your marketing efforts are effective?   |  |  |  |  |  |

<sup>\*\*</sup>During the first four years of operation, expect to spend 10-25% of your total agritourism-related operating costs on marketing, according to the authors of Agritourism and Nature Tourism in California, 2nd edition.

### AGRITOURISM MARKETING STRATEGY — PART 2: TACTICS

| Highlight | How<br>Often? | Cash Cost | Other<br>Cost | Who? |
|-----------|---------------|-----------|---------------|------|
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## AGRITOURISM MARKETING STRATEGY — PART 3: ANNUAL SCHEDULE

| Month | Recurring Marketing<br>Activities | Seasonal or Special<br>Marketing Activities | Expected Cost |
|-------|-----------------------------------|---|---------------|
| Jan   |                                   |   |               |
| Feb   |                                   |   |               |
| Mar   |                                   |   |               |
| Apr   |                                   |   |               |
| May   |                                   |   |               |
| Jun   |                                   |   |               |
| Jul   |                                   |   |               |
| Aug   |                                   |   |               |
| Sep   |                                   |   |               |
| Oct   |                                   |   |               |
| Nov   |                                   |   |               |
| Dec   |                                   |   |               |

