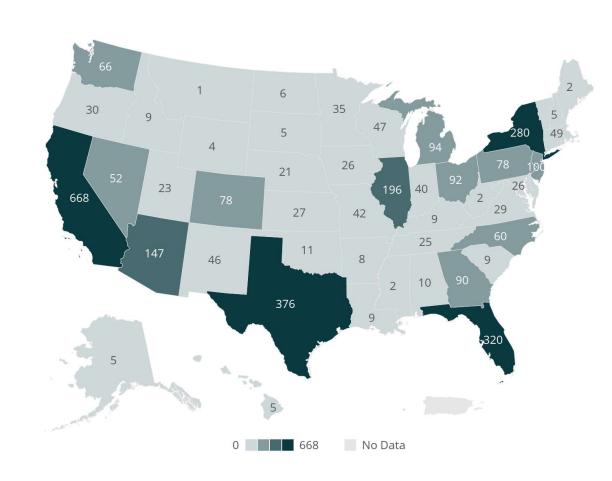


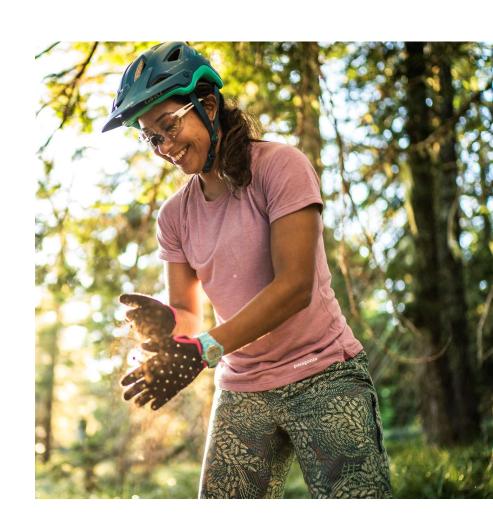
STUDY BACKGROUND

- Online Survey (2021)
- 3,324 responses
- Respondents over 18 years of age
- Must identify as Hispanic or Latino/a/x
- Must have taken an overnight trip between 2019 - 2021



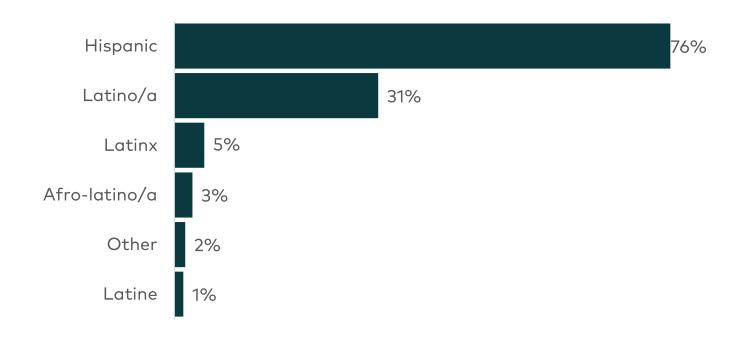
TRAVEL OREGON CUSTOM QUESTIONS

- Past overnight trip to or within OR
- Travel experience in OR
- Trip to or within OR in 2 years
- Likelihood to recommend OR
- Image associated with OR



PREFERRED TERM TO DESCRIBE CULTURAL BACKGROUND

ALL RESPONDENTS/BY GENDER



Gender	Hispanic	Latino/Latina	Latinx	Latine
Male (1244)	83%	22%	3%	1%
Female (1994)	73%	37%	5%	1%
Non-Binary (42)	48%	50%	19%	12%
Transgender (20)	70%	30%	25%	0%

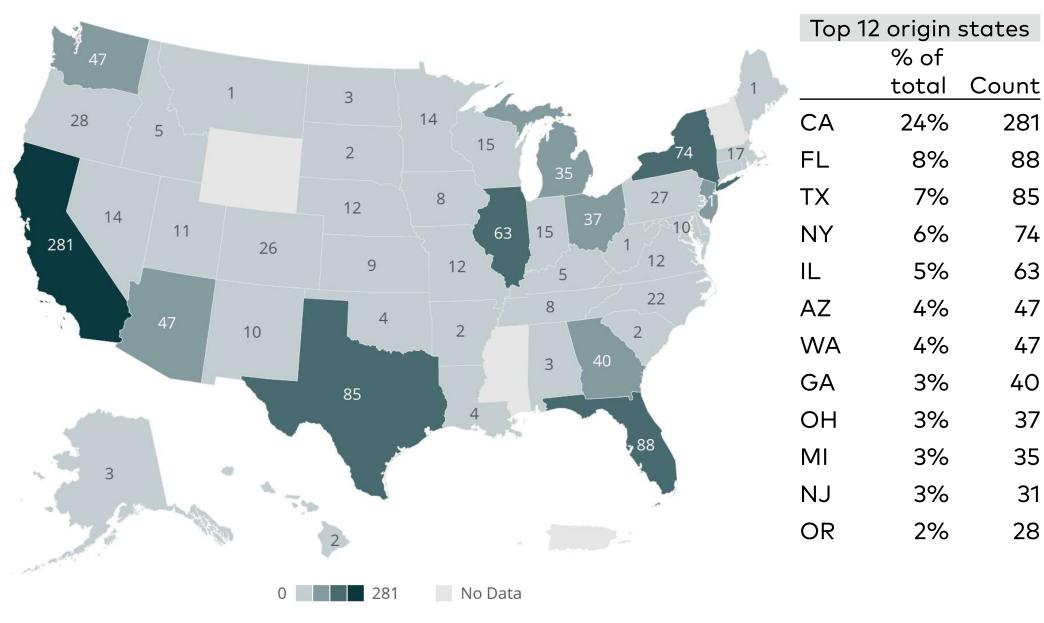
^{*} Percentages do not add up to 100% as respondents could choose more than 1 option



STATE OF ORIGIN

OREGON PAST VISITORS

Count: 1,155



DEMOGRAPHICSOREGON PAST VISITORS



Gender

Male: 49% Female: 48% LGBTQIA+: 2%



Average age: 35



Household income

Less than \$100k: **54%**

Between \$100k and \$200k: **35%**

Above \$200k: 11%



Marital Status

Married/Partnered: 70%

Single: 21%



Employment

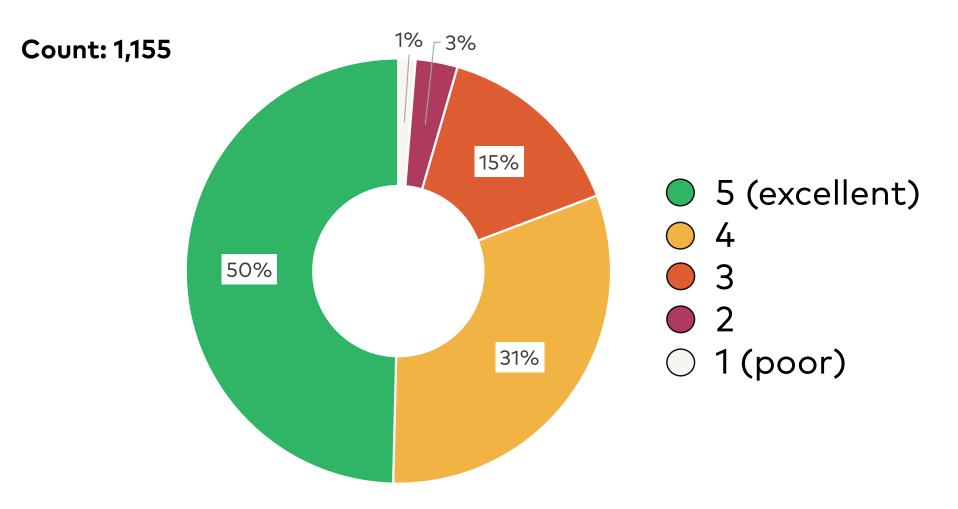
Employed: 69%

Self Employed: 6% Not Working: 11%

Retired: 5%

SATISFACTION WITH OREGON TRAVEL EXPERIENCE

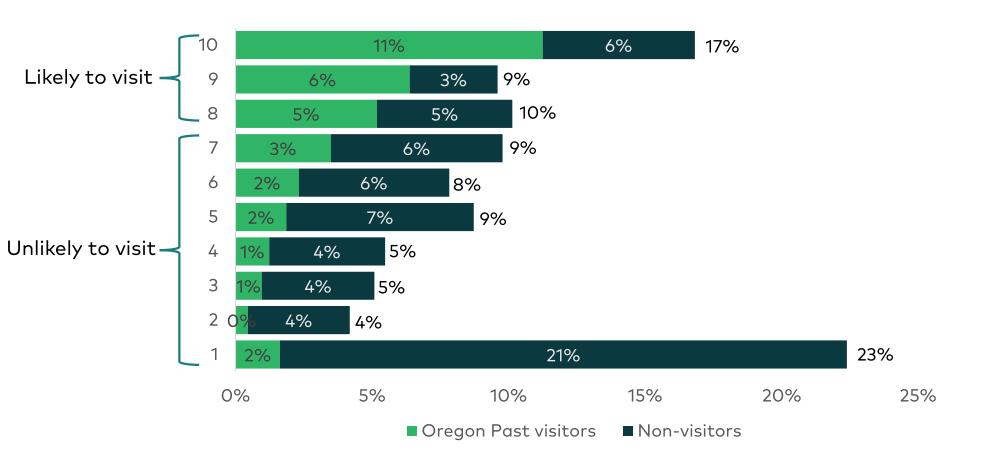
OREGON PAST VISITORS



Average satisfaction with Oregon travel experience: 4.25

LIKELIHOOD OF VISITING OREGON IN THE NEXT TWO YEARS

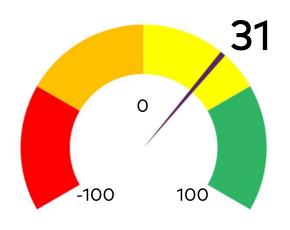
ALL RESPONDENTS



Average response of people who have travelled to Oregon: 7.75 Average response of people who have not travelled to Oregon: 4.49

Overall average: 5.63

NET PROMOTER SCORE OREGON PAST VISITORS



Promoters (9-10): 51%



Passives (7-8): 29%

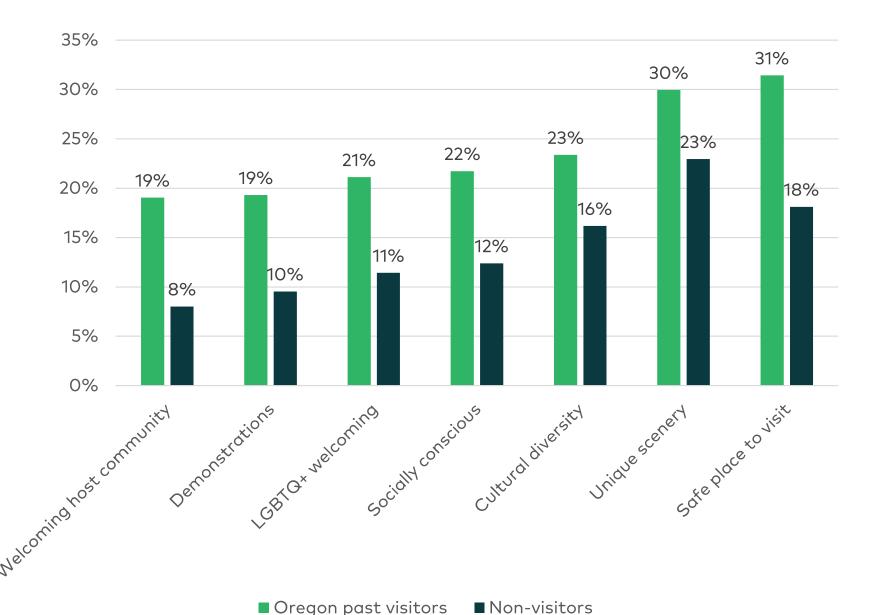


Detractors (0-6): 20%



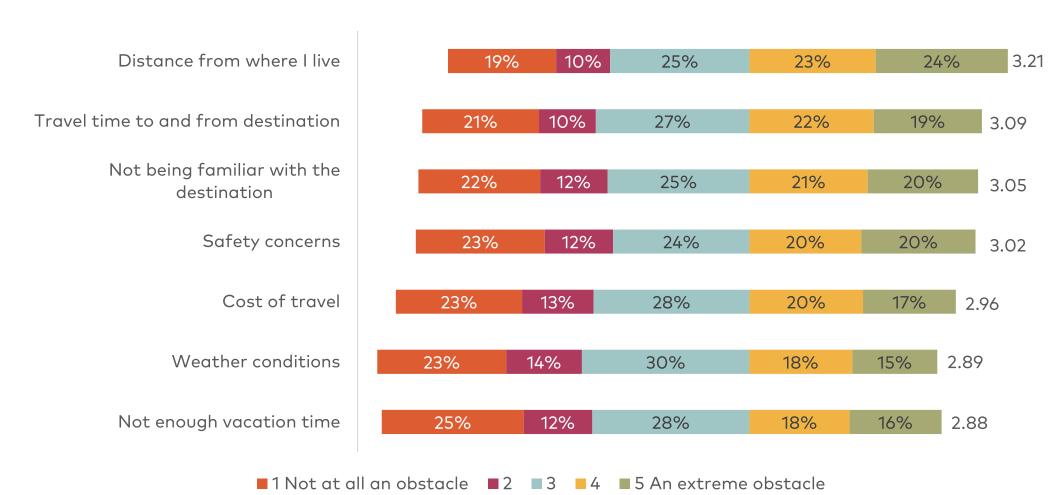
TOP CONCEPTS ASSOCIATED WITH OREGON

BY VISITATION STATUS

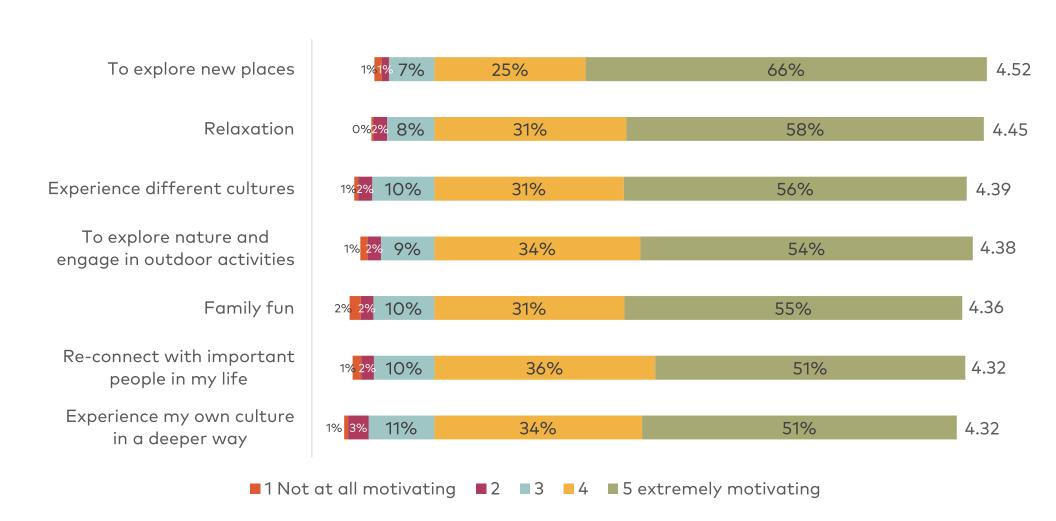


POTENTIAL OBSTACLES FOR TRAVELING TO OREGON

OREGON NON-VISITORS



TOP MOTIVATIONS FOR TAKING OVERNIGHT TRIPS LIKELY TO VISIT OREGON



IMPORTANCE OF REPRESENTATION LIKELY TO VISIT OREGON

I have experienced discrimination due to my accent, language and/or physical appearance while traveling

I am more likely to visit a destination that is perceived as safe for Latinx travelers.

I am more likely to visit a destination and/or use a brand that has made a commitment to diversity and inclusion

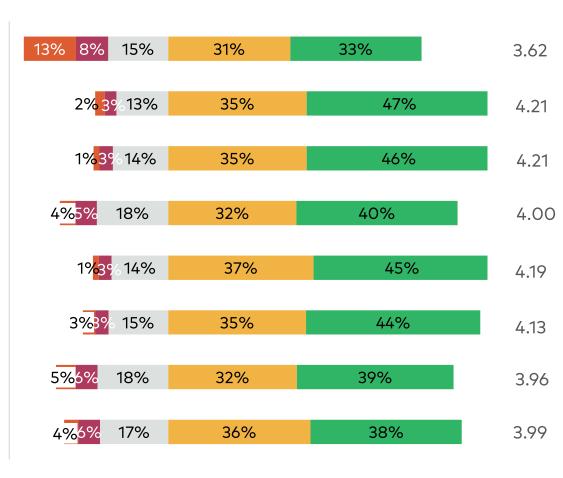
I am more likely to visit a destination that has been promoted by Latinx travel media

I would like to see Latinx owned brands/products in hotels/resorts

I am more likely to visit a destination that embraces Latinx cultures and celebrates Latinx businesses and cultural...

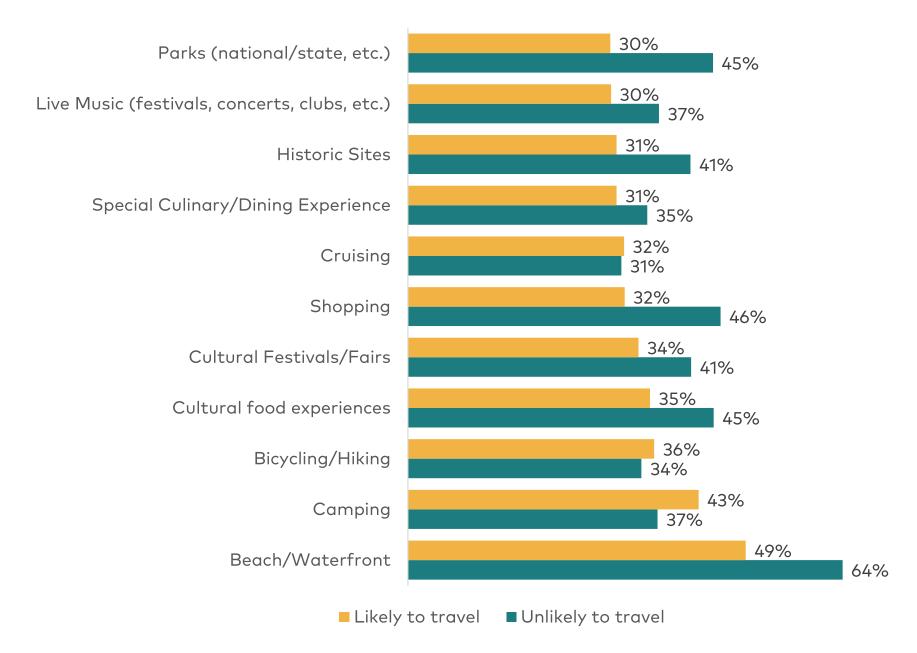
I am more likely to purchase from a travel service provider (airline, hotel, etc.) if I see Latinx representation in their...

More likely to visit a destination if I see Latinx representation in their advertising

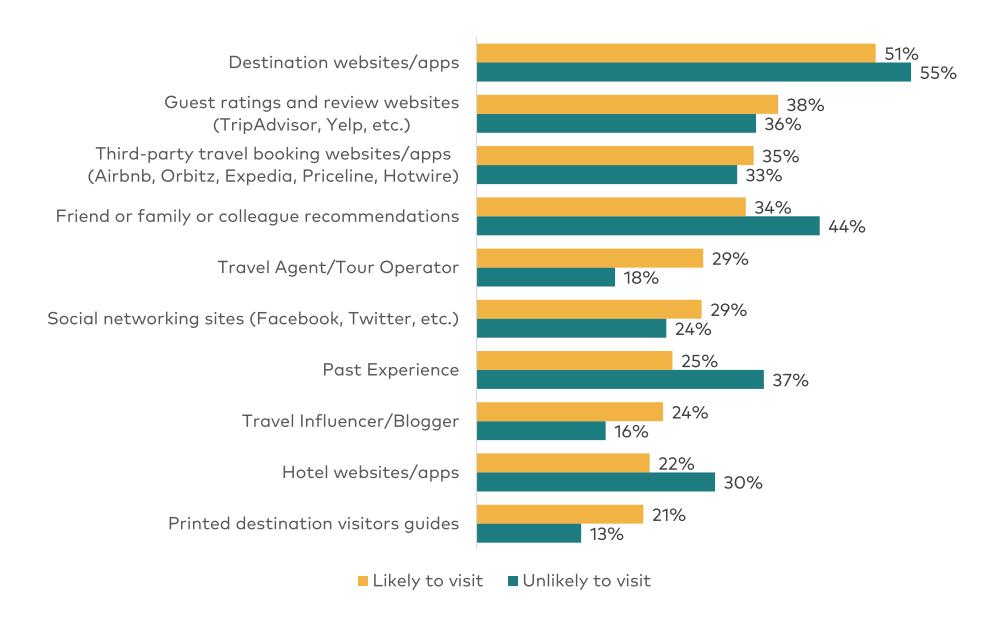


■1 Strongly disagree ■2 ■3 ■4 ■5 Strongly agree

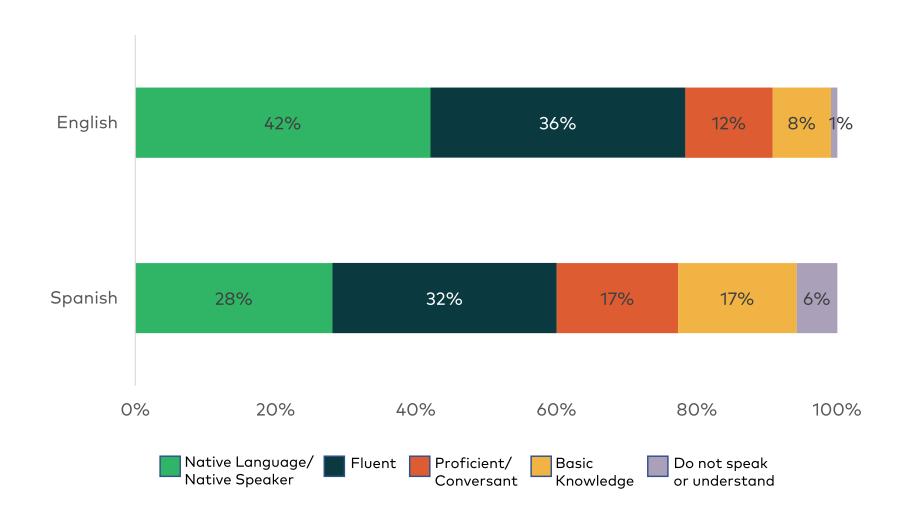
ACTIVITIES OF INTEREST ON NEXT LEISURE TRIP BY LIKELIHOOD TO VISIT OREGON



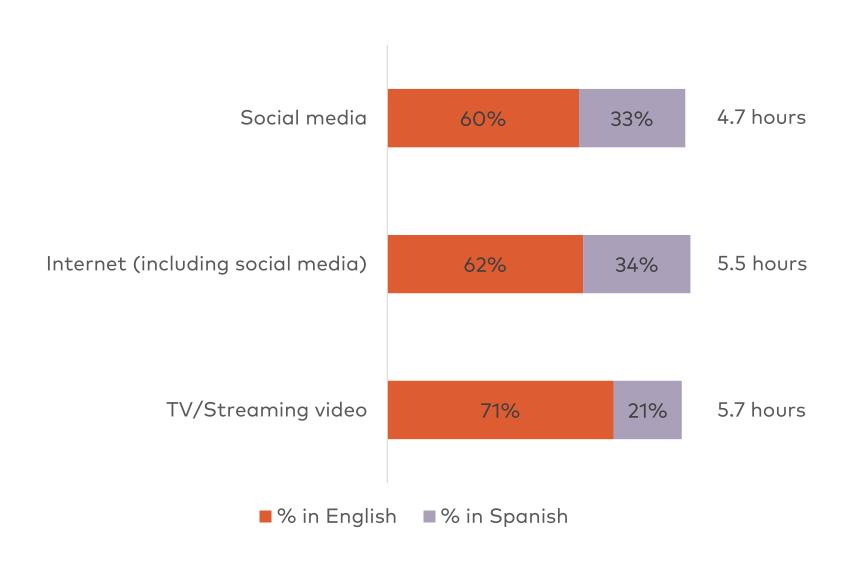
INFORMATION SOURCES TYPICALLY USED FOR TRIP PLANNING BY LIKELIHOOD TO VISIT OREGON



LANGUAGE PROFICIENCY LIKELY TO VISIT OREGON



AVERAGE HOURS SPENT CONSUMING MEDIA LIKELY TO VISIT OREGON



KEY TAKEAWAYS

- Representation matters, the role of the tourism industry
- Discrimination is a reality
- Experiences in Oregon are generally good (4.25 out of 5 overall satisfaction)
- Hispanics are a diverse group with diverse motivations and different tolerance to obstacles
- We need to consider how to reduce obstacles for travel

